

# Treatment of Morbid Obesity

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## Abstract

Prevalence of obesity is increasing and approaching a pandemic. It is largely driven by changes in living environment and behavior as a result of technological modernization. These factors change our diets and lifestyles and promote a state of positive energy balance. Weight loss is the key treatment in patients with obesity and related complications, and it cannot be achieved without having a positive change in behavior and lifestyle. Bariatric surgery is effective treatment with long-term results for the treatment of morbid obesity, resolution of comorbidities, and improved life expectancy. This comprehensive review includes new insights and concepts in lifestyle interventions and bariatric surgery for the treatment of morbid obesity.

**Keywords:** Morbid obesity; Bariatric surgery; Weight loss; Treatment

## Introduction

### Obesity: A global health problem

In past decades, dietary changes to ward high-carbohydrate foods (mainly sugars), in conjunction with reductions in physical activity due to modern, technology-driven lifestyles, have resulted in an epidemic of obesity and its related complications [1-3]. In the United States, Behavioral Risk Factor Surveillance System (BRFSS) data showed a prevalence of obesity of 26% compared to National Health and Nutrition Examination Survey (NHANES) prevalence of 35.7% [4,5].

Extensive data have been published revealing deteriorating quality of life and psychosocial functioning as a result of a wide spectrum of complications [6-8]. In a meta-analysis, Body Mass Index (BMI) categories were associated with higher all-cause and cause-specific mortality; hazard ratios (HR) 0.94 for overweight and 1.18 for obesity all grades combined [9]. In the US, adults with a BMI greater than 40 kg/m<sup>2</sup> had a higher risk of death from cancer than normal-weight subjects [10]. In 2008, US medical costs equal to US\$ 147 billion per year were attributed to obesity and to provision of care of patients with type II diabetes mellitus and related sequelae [11,12]. Similar results were reported from other countries [13].

Weight loss is the key treatment in patients with obesity and related complications. This obesity epidemic warrants prevention strategies in order to have a measurable effect on the population. These strategies should include high-level policies and coordinated efforts by governments, organizations, communities and individuals to positively influence behavioral change in society. Treatment of obesity includes Lifestyle Intervention (LI), pharmacotherapy, and bariatric surgery. Benefits of weight loss on mortality, general well-being, and other related complications have been well-documented [8,14-18].

### Medical treatment

Medical treatment of obesity is the first step in the management of obesity. It starts with recognizing obesity as a disease and initiating behavioral therapy for LI, which is the backbone of weight loss treatment and includes lifelong changes in diet, eating patterns, and activity level. Pharmacotherapy and bariatric surgery can be added if LI remains insufficient. Bariatric surgery, in conjunction with lifestyle intervention, is effective treatment of morbid obesity [19-21].

### Lifestyle intervention

**A key concept to losing weight with or without surgery:** Reversal of positive energy balance to a negative state is the key concept to weight

loss [22,23]. Failure to achieve or maintain a negative energy balance results in failure of treatment. Negative energy balance is defined as greater Total Daily Energy Expenditure (TDEE) than energy intake (energy expenditure > energy intake).

**Weight Loss= TDEE > energy intake**

A negative energy balance of 500 kcal/day is required to lose a pound of weight over one week (daily required calorie intake= [energy expenditure-500]), which is a reasonable and safe rate. Faster weight loss at a rate greater than 3 pounds (1.5 kg) per week is not safe and is not recommended. A minimum weight loss of 5-7% is required to achieve some improvement in health parameters, and the risks of obesity decline to baseline by achieving ideal BMI [22].

The major energy components of TDEE are Basal Energy Expenditure (BEE), Diet-Induced Thermogenesis (DIT), and Activity-Induced Energy Expenditure (AEE) [24].

**TDEE=BEE+DIT+AEE (exercise and non-exercise)**

BEE is the largest component of TDEE (60-75%). It is defined as the energy utilized by the body in resting state to maintain vital functions for the body to sustain life. There are several factors that affect BEE. BEE varies among individuals based upon inherent metabolic rate and three-quarters of the variability in BEE is predicted by lean body mass; additionally, BEE declines with aging. Deregulation of TOR signaling alters whole body metabolism and causes age-related changes [25]. DIT, the second component of TDEE, is the energy expenditure associated with the digestion, absorption, and storage of food and it accounts for approximately 10-15% of TDEE [26]. AEE is the most variable of all components of TDEE [27]. Its two sub components are Exercise-induced Energy Expenditure (EEE) and Non-Exercise Physical Activity (NEPA). NEPA includes the energy expenditure of all occupation, leisure, sitting, standing, and ambulation [27]. Due to the normal variations in non-exercise activity and the aforementioned variations in BEE among people, total daily energy expenditure varies

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greatly in humans. The coefficients of variation in these components of TDEE are around 5-8% for BEE, 1-2% for EEE, and about 20% for DIT.

Formulae to calculate BEE and total daily energy expenditures (TDEE) are as below (Harris-Benedict Equation):

- For men,

$$\text{BEE} = 66.5 + (13.75 \times \text{kg}) + (5.003 \times \text{cm}) - (6.775 \times \text{age})$$

- For women,

$$\text{BEE} = 655.1 + (9.563 \times \text{kg}) + (1.850 \times \text{cm}) - (4.676 \times \text{age})$$

- Total Daily Energy Expenditure (TDEE):

$$\text{TDEE} = \text{BEE} \times \text{PAI} \quad (1.2 - 2.5)$$

- Physical Activity Index (PAI):

$$\text{PAI} = \text{TDEE} / \text{BEE}$$

**Setting the goals of lifestyle intervention:** Sustainable weight loss is the primary goal of a comprehensive weight management program. An important objective during weight loss is to maximize fat loss while minimizing the loss of metabolically active Fat-Free Mass (FFM). Massive weight loss typically results in substantial loss of FFM, potentially slowing metabolic rate [26]. Aiming to lose 10% of baseline body weight is a realistic goal and is associated with reduced morbidity and increased quality of life and survival. Continued adherence to dietary restrictions, healthy diet, and improved activity is the key to success of additional modalities of weight loss.

**Factors affecting lifestyle intervention:** Lifestyle intervention can result in long-lasting weight loss [27]. Attrition rates of greater than fifty percent have been reported. In a multidisciplinary weight management clinic, higher attrition rates were noted among medically (54%) than surgically (11%) treated patients. Multivariate analyses identified participation in the medical clinic, younger patient age, and lower body mass index as predictors of attrition [28].

**Noncompliance and deficit in decision-making:** Long-term adherence to LI recommendations is vital. Poor adherence to lifestyle is the most common limiting factor to sustained weight loss and its beneficial effects. A 34% dropout rate and suboptimal adherence to dietary regimen have been reported [29]. Deficit in decision-making may be a factor in failure to adhere to weight loss recommendations. The prefrontal cortex (PFC) of the brain has been identified as playing a crucial role in several aspects of behavior including eating, physical activity, decision-making (particularly regarding risks and benefits), moral cognition, self-recognition, and body image. The PFC is more important under conflicting situations when inappropriate responses need to be inhibited [30]. Obesity has also been a marker of relapse and low treatment adherence in many epidemiologic studies [31].

**Comprehensive education:** It is the mainstay of LI. Published literature support the importance of comprehensive nutrition education for achieving more effective weight reduction [32]. Its effectiveness has also been reported after bariatric surgery [33]. Pre-operative participation in a medically supervised weight management program appears to have a positive effect on physical activity postoperatively; however, it did not show any benefit on degree of weight loss [34].

**Behavioral therapy:** It is associated with modest benefit in achieving and maintaining weight loss [35]. Financial incentive has shown benefit in losing and maintaining weight [36]. Psychological intervention is essential for some vulnerable patients before and during the difficult process of LI as well as before and after bariatric surgery

[37]. One study did not find a positive effect from Short Message Service Maintenance Treatment (SMSMT) on weight, eating behavior, or psychological well-being [38]. In a RCT behavior therapy did not improve weight loss [39].

**Monitoring:** Continued monitoring of total daily energy intake, eating patterns and physical activity is mandated to achieve and maintain effective weight loss. Several calorie counters are available online, but simple and effective tools to monitor LI are still lacking. Pedometers are simple devices which are effective to monitor daily physical activity (AEE). A simple device designed to monitor waist circumference in obese individuals could be used to help maintain their health conditions. This devised system is composed of calorie tracking and a waist circumference module [40]. Its efficacy has yet to be validated.

**Supervised weight loss:** In the US, many health insurance payers mandate that bariatric surgery candidates undergo a Medically Supervised Weight Management (MSWM) program prior to approving the surgery. However, MSWM did not provide additional benefit as compared to the standard preoperative bariatric surgery protocol in terms of weight loss and most behavioral outcomes after Lap-Band® Adjustable Gastric Binding (LAGB) [34].

**Complex recommendations:** Adherence becomes an issue because of the complexity of recommendations, inadequate counseling, and socioeconomic reasons [28].

**Slowing of metabolic rate:** Another factor that plays a role in regaining of weight is slowing of metabolic rate despite the relative preservation of fat-free mass after weight loss. Resting metabolism slowed dramatically and out of proportion to weight loss, despite exercise. This metabolic adaptation may persist during weight maintenance and predispose patients to weight regain unless high levels of physical activity or caloric restriction are maintained [26].

## Dietary Regimen for Weight Loss

There are two components of dietary interventions: a) balanced calorie restriction and b) modified dietary composition. In the modified dietary composition approach, the main goal is change in macronutrient composition, which could be achieved with or without defined calorie restriction. Multiple dietary approaches for weight loss have been studied using either approach alone or in combination with other interventions. Overall, all dietary approaches have shown significant effect on weight loss, although some are better in certain situations and provide additional benefits. The degree of weight loss is not significantly different in calorie restricted diet compared to diet with modified composition [41]. Based on available data, a balanced, low-calorie diet with healthy macronutrients, such as carbohydrate with low glycemic index ( $\leq 55$ ) and glycemic load ( $\leq 10$ ) per serving, fats rich in polyunsaturated fatty acids, and avoidance of saturated fatty acids, appears to be the first step to initiate lifestyle intervention [42].

### Calorie restriction approaches

**Low calorie diet (LCD):** This conventional approach to lose weight restricts calorie intake to 1200 kcal per day while maintaining standard proportions of nutrients to maintain a negative energy balance of  $\geq 500$  kcal/day. Both short- and long-term efficacy of this approach has been well studied and compared with other approaches [29,39]. In a meta-analysis, mean weight loss was 9.8+4.5% with mean follow up of 38 weeks [43].

**Very Low Calorie Diet (VLCD):** A diet containing less than 1000 kcal per day is defined as VLCD. It has been studied and considered

safe [44]. One study showed sustained beneficial metabolic effects 18 months after a diet of 450 kcal/day for duration of 30 days in severely obese, insulin-treated patients with type 2 diabetes. Mean weight loss was 11.7 kg in 30 days (10.5%) [45]. Other studies confirmed similar efficacy and also revealed improvement in visceral, in particular hepatic and subcutaneous, adiposity with reduction in liver volume and size [44,46]. This approach has shown some benefit in patients with morbid obesity prior to bariatric surgery in regard to both weight loss and fewer surgical complications [44].

### Modified dietary composition with or without calorie restriction approaches

**Low fat diet:** This refers to a diet providing  $\leq 30\%$  of calories from fat. In the Women's Health Initiative Dietary Modification Trial, 48,835 postmenopausal women over age 50 years were randomly assigned to a dietary intervention that included group and individual counseling sessions that were intended to promote decreased fat intake and increased consumption of healthy carbohydrates. The study did not include weight loss or caloric restriction goals, and there was not a control group which received only dietary educational materials [47]. After an average of 7.5 years of follow-up, the study found that women in the intervention group not only lost weight in the first year (mean of 2.2 kg), but they also maintained lower weight than the control group (difference of 1.9 kg at one year and 0.4 kg at 7.5 years). When compared with an iso caloric low carbohydrate diet, no significant difference was seen in weight lost [41]. However, the low carbohydrate diet resulted in better control of insulin resistance.

**Carbohydrate restricted diet:** Both quantity and quality of carbohydrate content of the diet are important determinants in weight loss and other metabolic factors. In a meta-analysis, reduced intake of dietary sugars was associated with a decrease in body weight [48]. Low (60 to 130 grams of carbohydrates) and very low-carbohydrate diets (0 to <60 grams) have been used in diabetic patients and have proven effective in weight reduction and improvement in metabolic parameters [49].

There is increasing evidence that postprandial hyperglycemia is an important risk factor for cardiovascular morbidity and mortality affecting the arterial wall through a number of mechanisms, including increased oxidative stress, endothelial dysfunction, and coagulation cascade activation [50]. Glycemic Index (GI) and Glycemic Load (GL) are measures that assess the responses of postprandial blood glucose and insulin to the intake of different carbohydrate-containing foods. GI is a measurement of how quickly blood sugar levels increase after eating a specific food as compared to a reference food such as white bread. The GL of food is a number that estimates the rise in blood glucose level after eating a particular food. In multiple prospective studies, lower levels of both GL and GI were associated with weight reduction, improved insulin sensitivity, and lower risk of cardiovascular disease and metabolic complications [51-54]. Some clinical trials have found greater weight loss with low GI diets than with conventional diets [55]. It has been proposed that low GI foods (e.g. whole grains) provide greater satiating efficiency than high GI foods (refined grains) [56].

**High protein diet:** A  $\geq 25\%$  of calorie intake from proteins is recommended in a high protein diet, which is suggested as a means of weight loss. There is no overall beneficial effect in terms of weight loss with high protein diet compared to a low calorie diet, although it provides some short-term benefit [57,58]. Detrimental effects of long-term intake of this approach have been reported [59-61].

**Atkins and Modified Atkins Diet (MAD):** The ketogenic diet

(KD) has been used since the 1920s to treat children with epilepsy who are resistant to Antiepileptic Drugs (AEDs). Its use in adolescents and adults has been less common. In recent decades, however, more liberal regimens have been developed that may appeal to older people [62].

The composition of the MAD was recently elaborated upon in a prospective, crossover-design evaluation [63]. The MAD was similar in fat composition to a 0.9:1 ketogenic ratio (fat: carbohydrate and protein) diet, with approximately 65% of the calories from fat sources. Adults are started at 15g of carbohydrates/day and can be increased to 20-30g/day after one month. All carbohydrates are allowed without regard to their glycemic index, and they can be given throughout the day or at one meal.

**Mediterranean diet:** The Mediterranean diet includes a high level of monounsaturated fat relative to saturated fat, moderate consumption of alcohol (mainly as wine), a high consumption of produce, legumes, and grains, a moderate consumption of dairy products (mostly in the form of cheese), and a relatively low intake of meat. In a meta-analysis, this diet had a significant effect on weight [mean difference between Mediterranean and control diets, -1.75 kg] and BMI (mean difference, -0.57 kg/m<sup>2</sup>) [64]. No study reported significant weight gain with a Mediterranean diet. In another meta-analysis, greater adherence to a Mediterranean diet was associated with a significant improvement in health status, as seen by a significant reduction in overall mortality (9%), mortality from cardiovascular diseases (9%), incidence of or mortality from cancer (6%), and incidence of Parkinson's disease and Alzheimer's disease (13%). These results seem to be clinically relevant for public health, in particular for encouraging a similar dietary pattern for the primary prevention of major chronic diseases [65].

**Commercial weight-loss programs:** More than 25 commercial weight loss programs claiming significant weight loss exist in the US market [66]. A multi-center, randomized, controlled study of four such programs, in which adults were randomly allocated to one of the diets, showed a significant shift in the macronutrient composition and concurrent alteration of the micronutrient adequacy in all of the programs. There was no evidence to suggest micronutrient deficiency in subjects on any of the dietary regimens [67]. Another multi-center, randomized, controlled trial of the four diets above showed significant weight loss by all diet groups (5-9 kg at 6 months), but no significant difference was observed between diets at six months [68].

**Others:** Some intervention studies have suggested that dairy products may influence body weight. A meta-analysis does not support the beneficial effect of increasing dairy consumption on body weight and fat loss in long-term studies or studies without energy restriction. However, dairy products may have modest benefits in facilitating weight loss in short-term or energy-restricted Randomized Clinical Trials (RCTs) [69].

### Activity and Exercise: Role in Weight Loss

Physical activity is the most (almost 25-30%) variable of all components of TDEE [28]. It is the second component of lifestyle intervention, and it is recommended in conjunction with dietary regimen. A variety of factors have an impact on NEPA [70]. The US Department of Agriculture defines sedentary lifestyle as only light physical activity associated with typical day to day life. Moderate activity includes activity equivalent to walking 1.5-3 miles per day in addition to daily activities, and active lifestyle is defined as activity equivalent to walking > 3 miles per day in addition to daily activities [32]. At present, we do not have good tools to objectively assess activity in clinical practice. Pedometer is the only device that is

available to monitor activity objectively in clinical practice, and it is of no use in patients with arthritis or a limited ability to walk, which is a common concurrent problem in patients with morbid obesity. A study has evaluated pedometer utility in defining sedentary lifestyle based on steps walked in day [71]. People walking <5000 steps in day are considered to have a sedentary lifestyle and are associated with increased cardio metabolic risks. Furthermore, there is little evidence to advocate any specific value indicative of a step-defined sedentary lifestyle index in children and adolescents. However, completing ten thousand or more steps per day is associated with improved metabolic factors and reduced cardiac risks.

Clinical efficacy of improved physical activity on weight loss and other parameters independent of dietary restrictions, such as insulin resistance, has been published and is well-established. Fitness and health variables were measured in 128 sedentary adults randomly assigned to six months of fitness training; a pedometer monitored walking program, or a control group [72]. Body mass, waist circumference, waist/hip ratio, and resting HR were reduced and fasting glucose, glucose tolerance, and total cholesterol improved in all groups ( $p < 0.05$ ). Improved activity has also been shown to improve weight loss and body composition in patients with bariatric surgery [73].

Improved activity in conjunction with dietary therapy is thought to work better than any approach alone and has been well-studied in a randomized clinical trial [18]. One group (initial physical activity) was randomized to diet and physical activity for one year; another group (delayed physical activity) had the identical dietary intervention but with physical activity delayed for six months. Although both intervention groups lost a significant amount of weight at six months, the initial-activity group lost significantly more weight in the first six months compared with the delayed-activity group. Weight loss at 12 months, however, was similar in the two groups. Waist circumference, visceral abdominal fat, hepatic fat content, blood pressure, and insulin resistance were all reduced in both groups. The addition of physical activity promoted greater reductions in waist circumference and hepatic fat content.

## Pharmacotherapy

Anti-obesity drugs are an option for patients in whom lifestyle intervention is ineffective or insufficient. In patients with morbid obesity, bariatric surgery is the most effective treatment in terms of long-term weight loss, improvement in cardio metabolic risks and quality of life, and decline in overall mortality. Currently available options for the pharmacotherapy of obesity are very limited, especially in the setting of morbid obesity. This is not due to lack of interest or research on the subject but, rather, to the poor efficacy and/or safety profile of the majority of the anti-obesity drugs developed up to now. Long-term efficacy and safety of these medications are largely unknown. In past decades, various medications were brought to advanced stages of clinical development, but most of them never made it to the market or were withdrawn some years later because of safety issues. Various novel drug candidates and targets directed against obesity are currently being explored, and a few of them are in the later phases of clinical trials. Recently, state-of-the-art review articles have been published evaluating pharmacotherapy of obesity and efficacy of all published trials [74-76]. Anti-obesity medications provide modest additional fat loss to that achieved by lifestyle modification alone, reduce visceral fat stores, improve program adherence and weight loss maintenance, diminish obesity-related health risks, and improve quality of life. The mean weight loss associated with medications ranged from 1.9 kg to 9.6

kg over a period of 13 to 56 weeks. Combination treatment appears to result in more weight loss than monotherapy.

Understanding of the pathophysiology mechanism, in particular neuroendocrine regulation of obesity, has been steadily increasing and new, promising drugs targeting various selected energy-homeostasis-related pathways are now under development. Increasing the activity of the right Prefrontal Cortex (PFC) might decrease appetite and reestablish inhibitory mechanisms controlling eating as well as improve long-term adherence to interventions such as diet or exercise therapy, which is a major barrier that limits the success of any attempt to treat obesity.

## Surgical Treatment

Bariatric surgery is considered the only effective intervention for morbid obesity that consistently induces sustained weight loss with proven long-term outcomes [77]. The results are superior to those from a combination of diet, exercise, and behavioral modification, with or without pharmacology [78,79]. Moreover, bariatric surgical procedures greatly improve comorbidities, even before weight loss is achieved due to the anatomical and hormonal changes in the gastrointestinal tract [80-82], and reduce mortality [83,84].

The number of bariatric procedures performed in the US increased from 13,386 in 1998 to 220,000 in 2008. Worldwide, 344,000 bariatric surgeries are performed annually. Roux-en-Y gastric bypass is the most common procedure (54.7% US; 47% worldwide), followed by Laparoscopic Adjustable Gastric Banding (LAGB) (39.6% and 42%), laparoscopic sleeve gastrectomy (LSG) (2.3% and 5%) and bilio pancreatic bypass/duodenal switch (BPP/DS) (0.9% and 2%) [85,86]. Despite these increasing numbers and its proven efficacy for the treatment of morbid obesity, less than 1% of the patients who require bariatric surgery meet the National Institutes of Health (NIH) guidelines [87].

## Indications and contraindications

Most of the clinical guidelines regarding the indications of bariatric surgery for the treatment of morbid obesity follow the recommendations resulting from the Consensus Development Conference on gastrointestinal surgery for severe obesity convoked in 1991 by the NIH [88]. In that conference, the including criteria were:

- BMI  $\geq 40$  kg/m<sup>2</sup>
- BMI  $\geq 35$  kg/m<sup>2</sup> in patients with high-risk conditions, such as severe sleep apnea, obesity-related cardiomyopathy, or severe diabetes mellitus
- All patients must document previous failure of nonsurgical weight loss attempts

As a consequence of newer evidence that supports the benefits in a wider range of patients, the American Society for Metabolic and Bariatric Surgery (ASMBS) consensus conference in 2004 extended the indication to patients with class I obesity (BMI 30 to 34.9 kg/m<sup>2</sup>) with major obesity-related comorbidities [89].

The indications for bariatric surgery are still undefined for certain populations like super-super obese patients (BMI  $\geq 60$  kg/m<sup>2</sup>), patients outside the commonly defined age ranges (younger than 18 and older than 60), and obese patients requiring weight loss in preparation for other surgical procedures.

Few contraindications exist for bariatric surgery and comprise

mental or cognitive impairment that limits the patient’s ability to understand and consent to the procedure and to complete a regular follow-up. Additional contraindications include extremely severe medical conditions that constitute an unacceptable high risk for the surgery.

**Preoperative evaluation**

Preoperative evaluation for bariatric surgery needs to be carried out by a multidisciplinary team, including specialized nurses, dietitians, psychiatrists, cardiologists, respiratory physicians, endocrinologists and bariatric surgeons. It should include a detailed nutritional and weight history, with previous attempts to lose weight and the reasons that prevented the success; a history of medication intake; discharge secondary causes of obesity; and it should include a psychological evaluation to determine associated psychiatric disorders, disturbed eating habits, substance abuse, social support and surgical expectations. All of these factors are going to influence directly the results of the procedure in terms of weight loss.

The presence of co morbid conditions that are common with morbid obesity must be carefully evaluated and controlled before surgery to reduce their impact during the postoperative period. It is important to provide a baseline to determine the outcomes of the bariatric procedure.

**Types of procedures**

Bariatric surgical procedures reduce caloric intake by modifying the anatomy of the gastrointestinal tract. They are classified by the mechanism through which they achieve this reduction: malabsorptive, restrictive and combined malabsorptive and restrictive (Figure 1). There is no superior bariatric surgical procedure; all of them have advantages and disadvantages (Table 1). The appropriate selection of a procedure should be tailored to each individual patient.

**Biliopancreatic diversion/duodenal switch**

The Biliopancreatic Diversion (BPD) procedure achieves weight loss primarily through malabsorption as a result of an increased gastric emptying rate and accelerated intestinal transit times [90]. The procedure comprises a partial gastrectomy with closure of the duodenal stump. The small intestine is divided at the midpoint between the ligament of Treitz and the ileocecal valve to create a Roux-en-Y gastroenterostomy. The enteroileostomy leaves a 50-cm tube to the ileocecal valve. Subsequent modifications of the original technique were introduced in order to reduce the occurrence of the so-called post-gastrectomy syndrome that invariably results from this procedure and which includes marginal ulceration, early and late dumping, diarrhea and nutritional deficiencies. By preserving the pylorus, gastric emptying problems and the presence of dumping were eliminated.

The addition of the Duodenal Switches (DS), described by Hess, includes a vertical Sleeve Gastrectomy (SG) with pylorus preservation and division of the duodenum just distal to the pylorus [91]. The stomach pouch has a capacity of 250 ml, and mal absorption results from a distal Roux-en-Y reconstruction of the bowel with a common channel of 50 to 100 cm and an alimentary tube of 250 cm. Unlike the BPD procedure, this technique does not cause marginal ulcers and dumping syndrome. The DS version achieves normal filling of the gastric remnant, conserving the sensation of satiety. The SG provides a reduction of the parietal cell mass and an additional restrictive component that increase weight loss.

**Adjustable gastric banding**

The Adjustable Gastric Band (AGB) was first described by Forcell

et al. in Sweden in 1985 [92]. This procedure is routinely done laparoscopically and is considered the least invasive bariatric surgical procedure due to the lack of disruption of the gastrointestinal tract. The AGB implies the creation of a small virtual gastric pouch by placing a silicone band around the upper stomach 1-2 cm below the gastro esophageal junction, which is connected with a subcutaneous port that allows access. A small retro gastric tunnel is created large enough for the band to pass through, and stitches are placed anteriorly from the greater curvature to above the band to avoid later slippages [93]. Postoperatively, by injecting saline fluids through the port, the balloon volume could be adjusted, varying the degree of constriction of the stomach and, as a consequence, its capacity. Also, the gastric outlet is calibrated; therefore, satiety will be prolonged. This procedure is completely reversible but requires close follow-up to perform the adjustments and, by that means, good outcomes.

**Sleeve gastrectomy**

Sleeve Gastrectomy (SG) was originally described as the restrictive component of the BPD/DS by Marceau and colleagues in 1998 [94]. The procedure involves a vertical gastrectomy performed with linear staplers, which is then over sewn; that excises the most compliant part of the stomach, the fundus and lateral 80% of the body, leaving a narrow gastric tube with preservation of the antrum and the pylorus. The removal of the greater curvature of the stomach results in a reduced risk of subsequent dilation, and the removal of the ghrelin-producing cell mass increases long-term weight reduction. Some of the patients that were initially selected for duodenal switch could not undergo the intestinal bypass step even though they experienced excellent weight loss after SG alone. Following this finding, the surgery was developed into a two-stage procedure as a bridge to a definitive treatment in super-obese and high-risk patients [95]. As a consequence of the good outcomes and supporting data in terms of weight loss and improvement of comorbidities, SG has gained popularity as a primary bariatric procedure with the possibility of a second-stage gastric bypass

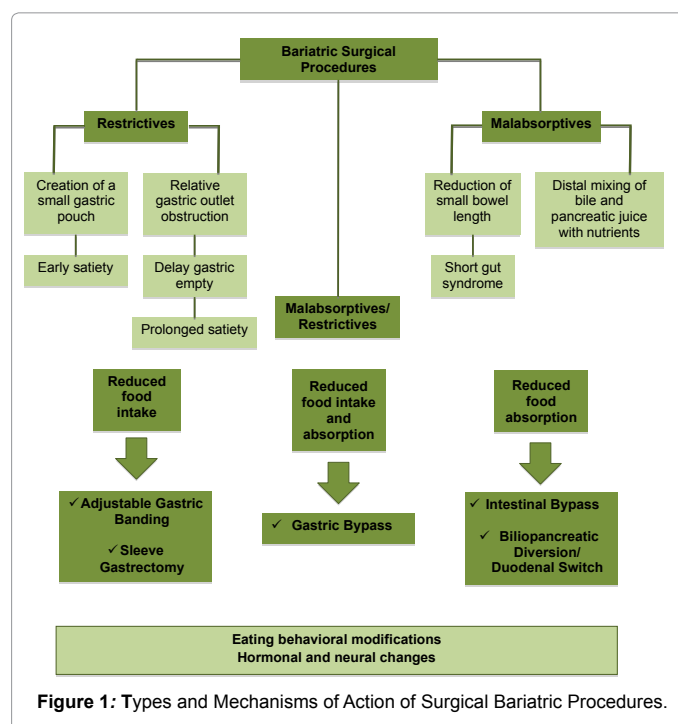


Figure 1: Types and Mechanisms of Action of Surgical Bariatric Procedures.

Advantages	Disadvantages
<i>Laparoscopic Adjustable Gastric Banding</i>	
<ul style="list-style-type: none"> <li>• Fewer perioperative risks</li> <li>• Outpatient surgery</li> <li>• Reversibility</li> <li>• No metabolic complications</li> </ul>	<ul style="list-style-type: none"> <li>• Complex follow-up (band adjustments)</li> <li>• Requires high commitment from the patient</li> <li>• High risk of reoperations</li> <li>• Reduced maintenance of weight loss</li> </ul>
<i>Sleeve Gastrectomy</i>	
<ul style="list-style-type: none"> <li>• Super-obese, high risk and older patients</li> <li>• Multi operate abdomens</li> <li>• Does not need an implantable device</li> <li>• Low incidence of complications and mortality</li> <li>• Reduced metabolic complications</li> <li>• Long-term weight loss</li> <li>• Resolution of comorbidities</li> <li>• Minimized ulcerogenity</li> </ul>	<ul style="list-style-type: none"> <li>• Long stapler line</li> <li>• Irreversibility</li> <li>• Vitamin B12 deficiency</li> </ul>
<i>Roux-en-Y Gastric Bypass</i>	
<ul style="list-style-type: none"> <li>• Faster weight loss</li> <li>• Simpler follow-up</li> <li>• Does not need an implantable device</li> </ul>	<ul style="list-style-type: none"> <li>• Technically complex</li> <li>• Irreversibility</li> <li>• High risk of short-term complications</li> <li>• High incidence of dumping syndrome</li> </ul>
<i>Biliopancreatic Diversion ± Duodenal Switch</i>	
<ul style="list-style-type: none"> <li>• Greater weight reduction</li> <li>• Best results in resolution of comorbidities</li> <li>• Does not need an implantable device</li> </ul>	<ul style="list-style-type: none"> <li>• Major abdominal surgery</li> <li>• High incidence of long-term complications</li> <li>• Malabsorptive syndrome</li> <li>• Nutrients and vitamins deficiencies</li> <li>• Irreversibility</li> </ul>

**Table 1:** Advantages and Disadvantages of Bariatric Procedures.

or duodenal switch in patients with weight regain or inadequate weight loss after laparoscopic sleeve gastrectomy [96-98]. It is also is a procedure that could be offered to patients with inflammatory bowel syndrome.

### Roux-en-Y gastric bypass

Gastric Bypass (GB) was first performed by Mason and Ito in 1966 in response to the detrimental side effects observed with jejunoileal bypass [99], introducing gastric restriction as the main mechanism to achieve weight loss. The procedure has evolved over the 30 years following its initial description to include multiple modifications, becoming the most commonly bariatric surgery performed in the US. It is considered the criterion standard because of its greater weight loss and lower weight regain when compared with other bariatric surgical procedures. The current technique involves the creation of a small gastric pouch (less than 30 ml), a small gastro jejunostomy of approximately 12 mm in diameter, and a Roux-en-Y configuration of the alimentary limb that ranges from 60 to 250 cm in length. With the increase in the performance of laparoscopic gastric bypass, which in 2004 surpassed the number of open procedures [100], the effect of these modifications constituted an extensive theme of study. Current variations in the surgical technique include the method by which the gastric pouch is created, the technique of gastro jejunostomy, and the configuration and length of the alimentary and biliopancreatic limbs [101-104].

### Bariatric surgery outcomes

**7.8.1. Weight loss:** In 2009, Cochrane published a review of bariatric surgery that included 26 studies; from them, there were three RCTs and three prospective cohort studies comparing surgery with non-surgical interventions. It also included 20 RCTs comparing different bariatric procedures. The authors concluded that surgery results in greater weight loss than conventional treatment [78]. The systematic review,

published by Health Technology Assessment, arrived to the same conclusion. The mean percentage of initial weight loss was 20% and 21.6% compared with 1.4% and 5.5% in the non-surgical groups of the two RCTs that reported their outcomes at two years. The two cohort studies included on that analysis reported 16% to 28.6% weight change for the bariatric surgery groups but weight gain in the non-surgical groups with a percentage weight change ranging from 0.1% to 0.5% [77]. A large, non-randomized controlled intervention trial, known as the SOS study, involved 4047 patients with a mean follow-up of 10.9 ± 3.5 years. It revealed that the greater weight loss achieved with bariatric surgery was still apparent after 10 years following surgery, whereas the non-surgical group gained weight [105].

By comparing bariatric procedures, we can conclude that certain procedures obtain greater weight loss; however, they have different profiles that make it difficult to achieve strong conclusions, and the data is limited and sometimes equivocal.

The systematic review and meta-analysis published by Buchwald et al. [89] in 2004 reported an excess weight loss of 47.5% for AGB, 61.6% for GB, 68.2% for gastroplasty and 70.1% for BPD or DS [105]. The Health Technology Assessment, which included SG in its analysis, found that gastric bypass was more effective than vertical banded gastroplasty and adjustable gastric band for weight loss and that SG had better results than AGB [77].

**Comorbidities:** Improvement or resolution of comorbidities after bariatric surgery was observed in five RTCs with no significant differences between bariatric procedures [77]. Buchwald et al. [89] found that medical conditions resolved or significantly improved, respectively, in 76.8% and 86% for T2DM, 61.7% and 78.5% for hypertension, and 85.7% and 83.6% for sleep apnea [105].

Two RTCs included in the Health Technology Assessment systematic review revealed a reduction in the number of patients with

metabolic syndrome and higher remission of T2DM in the surgical group compared with non-surgical management [77].

The SOS study showed a statistically significant reduction in the incidence of three out of six comorbidities assessed at 10 years after surgery compared with conventional therapy [105].

**Survival:** Survival is significantly increased in morbidly obese patients after bariatric surgery. A meta-analysis including eight trials (44,022 patients) published by Pontiroli and Morabito [106] showed a reduced risk of global mortality, cardiovascular mortality, and mortality of all causes after surgery compared with controls. Similarly, results from the SOS study revealed that, compared to usual care, bariatric surgery was associated with a long-term reduction in overall mortality, which was the primary end point of the study, and decreased incidences of T2DM, myocardial infarction, stroke and cancer [107]. Even when the risks of death associated with surgery are taken into account, patients who have surgery are more likely to be alive at one year after surgery than patients who chose conservative treatment [108].

### Complications of Bariatric Surgery

With the increased number of bariatric procedures performed in the early 2000s, published outcomes appeared to be inconsistent, with some surgeons and centers achieving good short- and long-term results and others showing high complication and mortality rates. Several studies demonstrated that the likelihood of complications was significantly related with annual surgical experience [109,110]. In order to provide a mechanism to improve and unify the safety and efficacy of bariatric surgical care, the ASMBS and the American College of Surgeons established certain criteria that centers and surgeons must to meet in order to be accredited as bariatric surgical centers of excellence.

Currently, complication rates are relatively low, occurring in approximately 4.1% of the procedures [86]. Most common perioperative complications include venous thromboembolism, respiratory insufficiency, anastomotic leaks, bleeding, wound infections, early small-bowel obstruction and internal hernias. The type of procedure and the special characteristics of the patients subject to bariatric surgery directly influence the occurrence of complications (Table 2). Overall complication rates depending on the type of procedure were 9% for laparoscopic AGB, 23% for RYGB, 25% for laparoscopic BPD/DS, and 11.2% for laparoscopic SG [111]. History of deep vein thrombosis or pulmonary embolism, obstructive sleep apnea, impaired functional status, and extreme values of BMI are the characteristics related to increased risk of developing major complications [110].

Gastrointestinal complications are by far the most common. Nausea and vomiting are frequent in restrictive procedures as a consequence of patients eating behaviors or because of anastomotic stricture. Dumping syndrome occur in almost 70% of patients after RYGB. Nutritional deficits follow malabsorptive procedures. Iron, calcium, folate and vitamin B12 deficiencies are present in gastric bypass. With BPD/DS, the deficit extends to protein malnutrition and fat-soluble vitamins.

### Mortality

Perioperative mortality rates have been improving. Buchwald et al. [112] reported early (30-days) and late (two-year) mortality in a meta-analysis of 85,498 patients from 361 studies published between 1990 and 2006. The rates were 0.28% and 0.35%, respectively. In comparison, the BOLD database, published in 2010, reported 78 deaths of 57,918 patients and a 30-day mortality of 0.09% [86].

Thirty-day mortality rates for different types of open and laparoscopic bariatric procedures were 0.3% and 0.07% for restrictive procedures, 0.41% and 0.16% for restrictive/malabsorptive procedures, and 0.76% and 1.11% for malabsorptive procedures. Noteworthy was that the better results accomplished with laparoscopic approach were not reflected in malabsorptive procedures [112].

Some contributions to reduced mortality were the widespread use of laparoscopic approach, better anesthesia and monitoring, and an increased control of the centers performing bariatric surgery as a result of the BSCOE (Bariatric Surgery Centers of Excellence) implementation [86].

Factors related to increased mortality was visceral obesity, male sex, severe obesity (BMI ≥ 50), presence of comorbidities such as diabetes mellitus and obstructive sleep apnea, advanced age, and lack of experience of the surgeon or the program [86].

### The role of robotics in bariatric surgery

Without any doubt, the best contribution for the improvement of bariatric surgery was the introduction of laparoscopy. Despite a learning curve, surgical outcomes improved over time, equating and then surpassing the results obtained during the open bariatric era. The reduction in the occurrence of postoperative complications and the shorter lengths of stay and recovery promptly resulted in an increased demand for laparoscopic bariatric procedures.

In 2006, laparoscopic procedures represented 83.2% of all bariatric surgeries, ascending to 88.9% in 2008 [86].

<b>Laparoscopic Adjustable Gastric Banding</b>
• Esophageal or gastric perforation
• Band slippage/migration
• Obstruction
• Band erosion
• Hiatal hernia
• Dysphagia
• Pouch dilation
• Port site infection
<b>Sleeve Gastrectomy</b>
• Staple line disruption/Leaks
• Bleeding (staple line, short gastric vessels, spleen, omental vessels)
• Strictures
• Chronic fistula
• Gastroesophageal reflux disease
<b>Roux-en-Y Gastric Bypass</b>
• Anastomotic leaks
• Gastrointestinal tract bleeding
• Bowel obstruction
• Internal hernias
• Anastomotic strictures
• Marginal ulcerations
<b>Biliopancreatic Diversion ± Duodenal Switch</b>
• Leaks
• Gastrointestinal tract bleeding
• Chronic diarrhea/Steatorrhea
• Protein malnutrition
• Fat-soluble vitamins deficiency
• Anemia
• Kidney stones
• Bone demineralization

**Table 2:** Specific Complications According to the Bariatric Procedure.

The most significant impact of robotically assisted surgery was the possibility to extend the already well-known benefits achieved with minimally invasive surgery to difficult procedures often performed in an open manner. Its application in bariatric surgery contributed to amplifying the benefits of minimally invasive access without increasing complication risks as a result of the learning curve.

The first bariatric procedure with robotic assistance was an adjustable gastric banding reported in 1999 [113], and in 2001, Horgan and Vanuno reported the first robotic-assisted gastric bypass [114].

One of the major advantages of the use of robotic technology for bariatric surgery is the facilitated completion of hand-sewn gastrointestinal anastomosis, which notably reduces the risk of leaks and anastomotic strictures.

These benefits were reflected in a systematic review of robotic-assisted bariatric surgery published in 2011, which included 22 studies with 1253 patients. No deaths were observed, and they found a reduction in anastomotic leaks, stenosis and bleeding rates. The major disadvantage is the same as with other procedures, and there are higher operational costs than with laparoscopic surgeries [115].

## Conclusion

Morbid obesity its serious comorbidities, reduction of quality of life, and mortality is a worldwide health problem that is raising exponentially. Weight loss, regardless of treatment modality, has shown improvement in obesity-related morbidity and mortality. Always lifestyle intervention is the first step in the treatment of morbid obesity and remains as important when pharmacotherapy and surgical treatment of morbid obesity are to be implemented. A multidisciplinary team approach including a comprehensive medical, nutritional, psychological and surgical evaluation and management determine the best outcome of treatment of morbid obesity. Bariatric surgery is currently the only effective treatment with long-term results for the treatment of morbid obesity, resolution of comorbidities, and improved life expectancy.

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